

AGENDA

The Okmulgee Municipal Authority will meet in special session on Tuesday, June 12, 2018 at 3:00 p.m. in the Council Chamber of City Hall, 111 East Fourth Street, Okmulgee, Oklahoma.

1. CALL TO ORDER

- A. Roll Call of Members

2. ORDER OF BUSINESS

- A. Public Hearing on the proposed budget for the Fiscal Year 2018-2019 for the Okmulgee Municipal Authority.
- B. Consider and vote to approve awarding a bid to Wewoka Window Works for the Base Bid in the amount of \$84,423.59 and the Alternate Bid in the amount of \$28,889.72 for a total cost of \$113,313.31 as the lowest responsible bidder for the Okmulgee Public Library Historic Window Replacement Project and authorize the Mayor/Chairman and City Clerk/Secretary to execute all necessary documents.
- C. Consider and take action with respect to a Resolution of the Okmulgee Municipal Authority (the "Authority") authorizing a loan from the Oklahoma Water Resources Board in the total aggregate principal amount of not to exceed \$7,450,000; approving the issuance of a promissory note in the total aggregate principal amount of not to exceed \$7,450,000, secured by a pledge of revenues and authorizing its execution; designating a local trustee; approving and authorizing the execution of a Series 2018A Supplemental Note Indenture; approving and authorizing the execution of a loan agreement; ratifying and confirming a lease agreement; ratifying and confirming sales tax agreement pertaining to a year-to-year pledge of certain sales tax revenue; approving and authorizing a note purchase agreement; approving various covenants; approving and authorizing payment of fees and expenses; and containing other provisions relating thereto.
- D. Consider and take action with respect to a Resolution authorizing the Okmulgee Municipal Authority (the "Authority") to issue its Utility System and Sales Tax Revenue Note, Series 2018B (the "Note") in the aggregate principal amount of not to exceed \$16,500,000.00 and a related rate lock agreement; waiving competitive bidding and authorizing the note to be sold on a negotiated basis and waiving competitive bidding with respect to the indebtedness evidenced by the rate lock agreement; ratifying and

confirming the sales tax agreement by and between the City and the Authority pertaining to a year-to-year pledge of certain sales tax revenue; approving and authorizing execution of a Series 2018B Supplemental Note Indenture authorizing the issuance and securing the payment of the note; providing that the organizational document creating the authority is subject to the provisions of the indenture; ratifying and confirming the lease agreement pertaining to the city's utility systems; approving and authorizing the execution of an escrow deposit agreement; authorizing and directing the execution of the note and other documents relating to the transaction; and containing other provisions relating thereto.

3. ADJOURNMENT